

IHSG	6,417.3
Change %	2.06%
Net Foreign Buy (YTD)	19.27 T
Resistance	6505
Support	6360
Net F *Buy*	4821.M
F Buy	9201.M
D Buy	12607M
F Sell	4380.M
D Sell	17429M



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
Basic Materials	1,132.43	⬆️ 1.01%
Consumer Cyclical	836.64	⬆️ 0.20%
Energy	1,053.78	⬆️ 1.38%
Financials	1,451.76	⬆️ 2.59%
Healthcare	1,327.56	⬆️ 0.38%
Industrials	1,119.16	⬆️ 3.28%
Infrastructures	966.80	⬆️ 0.89%
Consumer Non-Cyclical	693.04	⬆️ 1.49%
Properties & Real Estate	846.46	⬆️ -0.21%
Technology	9,256.50	⬆️ 2.10%
Transportation & Logistic	1,208.52	⬆️ 0.52%
*Data Update Pukul 15.30 WIB		

Commodities	Last	Change %
Palm Oil	RM -	⬆️ 2.73%
Crude Oil	\$ 77.13	⬆️ -0.39%
Nickel	\$ 18,090.00	⬆️ -0.24%
Gold	\$ 1,763.30	⬆️ 0.05%
Coal	\$ 242.00	⬆️ -10.20%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	34,416	⬆️ 0.30%
S&P 500	4,363	⬆️ 0.41%
Nasdaq Composite	14,501	⬆️ 0.47%
FTSE 100 London	6,996	⬆️ -1.15%
DAX Xetra Frankfurt	14,973	⬆️ -1.46%
Shanghai Composite	3,568	⬆️ 0.90%
Hangseng Index	23,966	⬆️ -0.57%
Nikkei 225 Osaka	27,529	⬆️ -1.05%
*Data Update Terakhir Pukul 07.42 WIB		

Indikator	Tingkat
Pertumbuhan ekonomi (Q-2021)	7.07%
Inflasi (Juli 2021)	1.52%
BI 7 Day Reverse Repo Rate (Juli 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Juli 2020)	US\$ 137.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

MARKET REVIEW & OUTLOOK SUMMARY

Indeks pada perdagangan kemarin ditutup menguat pada level 6417. Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks ditopang olehBasic Materials (1.007%), Consumer Cyclicals (0.195%), Energy (1.378%), Financials (2.593%), Healthcare (0.383%), Industrials (3.284%), Infrastructures (0.894%), Consumer Non-Cyclical (1.49%), Technology (2.102%), Transportation & Logistic (0.522%) kendati dibebani oleh sektorProperties & Real Estate (-0.207%), yang mengalami pelemahan walaupun belum signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6360 dan level resistance 6505.

Dari Wall Street, 3 indeks saham kompak ditutup dizona hijau. Indeks Dow Jones menguat 0,3% setelah sempat ambruk di atas 1%. Indeks S&P 500 naik 0,41% dan terakhir Nasdaq Composite melesat 0,47%.Faktor pemicu yang membuat Wall Street berbalik arah adalah kongres yang melunak terkait debt ceiling atau plafon utang AS. Seperti diketahui utang AS sudah tembus batas (threshold) US\$ 28,4 triliun dan harus ditentukan apakah bakal dinaikkan atau ditangguhkan.

Sentimen yang masih menjadi perhatian oleh pelaku pasar untuk saat ini yaitu terkait dari komoditas energi yaitu batubara yang mana harga acuan komoditasnya mengalami koreksi cukup signifikan dikarenakan adanya sentimen terkait Australia yang akan mengekspor batubaranya untuk memenuhi pasokan persediaan global terutama ke china. Ini akan menjadi fokus utama oleh pelaku pasar untuk melakukan aksi jual atau profit taking.

Selain itu, akan rilis data klaim pengangguran untuk bulan oktober mengalami penurunan dari 362.000 menjadi 348.000 yang mengindikasikan lapangan pekerjaan sudah kembali terbuka seiringan dengan meningkatnya mobilitas masyarakat akibat sudah turun penambahan kasus baru covid 19. kemudian dari china akan rilis data cadangan devisa untuk bulan september yang mana sedikit terjadi penurunan dari \$3.232 triliun menjadi \$3.2 triliun. Selanjutnya dari dalam negeri juga akan rilis data cadangan devisa untuk bulan september yang mana juga diperkirakan akan terjadi penurunan dari \$144.8 miliar menjadi \$143 miliar.

Stock Recommendation						
Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
LSIP	1,480	Sell on strength	1500 - 1560	1.4% - 5.4%	1420	Huge volume accumulation
PGAS	1,445	Sell	1500 - 1540	3.8% - 6.6%	1400	Consolidation
ADRO	1,865	Sell	1880 - 1910	0.8% - 2.4%	1820	Consolidation
AGRO	2,140	Speculative Buy	2200 - 2240	2.8% - 4.7%	2000	Huge volume accumulation
WSKT	1,005	Speculative Buy	1060 - 1100	5.5% - 9.5%	960	Consolidation
			-			
			-			
			-			
			-			
			-			
			-			
Stock Watchlist						

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday October 04 2021			Actual	Previous	Consensus	Forecast
7:00 AM	US	Total Vehicle Sales SEP	9.66M	13.06M		
9:00 PM	US	Factory Orders MoM AUG	1.20%	0.7% ®	1%	0.70%
9:00 PM	US	Factory Orders ex Transportation AUG	0.50%	0.9% ®		0.50%
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$2.025B	
10:30 PM	US	6-Month Bill Auction	0.06%	0.05%		
10:30 PM	US	3-Month Bill Auction	0.04%	0.04%		
	EA	Eurogroup Meeting				
Tuesday October 05 2021			Actual	Previous	Consensus	Forecast
3:00 PM	EA	Markit Composite PMI Final SEP	56.2	59	56.1	56.1
3:00 PM	EA	Markit Services PMI Final SEP	56.4	59	56.3	56.3
3:00 PM	GB	New Car Sales YoY SEP	-34.40%	-22%		-14%
3:30 PM	GB	Markit/CIPS Composite PMI Final SEP	54.9	54.8	54.1	54.1
3:30 PM	GB	Markit/CIPS UK Services PMI Final SEP	55.4	55	54.6	54.6
4:00 PM	EA	PPI MoM AUG	1.10%	2.5% ®	1.30%	1.60%
4:00 PM	EA	PPI YoY AUG	13.40%	12.4% ®	13.50%	13.70%
5:30 PM	US	LMI Logistics Managers Index Current	72.2	73.8		
	US	Balance of Trade AUG	\$-73.3B	\$-70.3B ®	\$-70.5B	\$-70.8B
7:30 PM	US	Exports AUG	\$213.7B	\$212.7B ®		\$214.3B
7:30 PM	US	Imports AUG	\$287B	\$283B ®		\$285.1B
7:55 PM	US	Redbook YoY 02/OCT	16.40%	16.50%		
8:45 PM	US	Markit Services PMI Final SEP	54.9	55.1	54.4	54.4
8:45 PM	US	Markit Composite PMI Final SEP	55	55.4	54.5	54.5
9:00 PM	US	IBD/TIPP Economic Optimism OCT	46.8	48.5		50
9:00 PM	US	ISM Non-Manufacturing PMI SEP	61.9	61.7	60	60.4
9:00 PM	US	ISM Non-Manufacturing Business Activity SEP	62.3	60.1	59.5	58
9:00 PM	US	ISM Non-Manufacturing Prices SEP	77.5	75.4		74.9
9:00 PM	US	ISM Non-Manufacturing New Orders SEP	63.5	63.2		61
9:00 PM	US	ISM Non-Manufacturing Employment SEP	53	53.7		52
10:00 PM	EA	ECB President Lagarde Speech				
10:20 PM	US	NY Fed Treasury Purchases 7 to 10 yrs			\$3.225B	
10:30 PM	US	52-Week Bill Auction	0.09%	0.08%		
Wednesday October 06 2021			Actual	Previous	Consensus	Forecast
12:15 AM	US	Fed Quarles Speech				
3:30 AM	US	API Crude Oil Stock Change 01/OCT	0.951M	4.127M	-0.300M	
2:30 PM	EA	Construction PMI SEP	50	49.5		50
3:00 PM	EA	ECB Non-Monetary Policy Meeting				
3:30 PM	GB	Construction PMI SEP	52.6	55.2	54	54.9
4:00 PM	EA	Retail Sales MoM AUG	0.30%	-2.6% ®	0.80%	1%
4:00 PM	EA	Retail Sales YoY AUG	0%	3.10%	0.40%	0.60%
6:00 PM	US	MBA 30-Year Mortgage Rate 01/OCT	3.14%	3.10%		
6:00 PM	US	MBA Mortgage Applications 01/OCT	-6.90%	-1.10%		
7:15 PM	US	ADP Employment Change SEP	568K	340K ®	428K	415K
8:00 PM	US	Fed Bostic Speech				
9:30 PM	US	EIA Gasoline Stocks Change 01/OCT	3.256M	0.193M	-0.279M	
9:30 PM	US	EIA Crude Oil Stocks Change 01/OCT	2.346M	4.578M	-0.418M	
9:30 PM	US	EIA Crude Oil Imports Change 01/OCT	1.389M	-0.124M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change 01/OCT	1.548M	0.131M		
9:30 PM	US	EIA Distillate Fuel Production Change 01/OCT	0.13M	0.194M		
9:30 PM	US	EIA Distillate Stocks Change 01/OCT	-0.396M	0.385M	-1.007M	
9:30 PM	US	EIA Heating Oil Stocks Change 01/OCT	-0.216M	-0.366M		
9:30 PM	US	EIA Gasoline Production Change 01/OCT	-0.523M	0.246M		
9:30 PM	US	EIA Refinery Crude Runs Change 01/OCT	0.329M	0.068M		
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:30 PM	US	Fed Bostic Speech				

Thursday October 07 2021			Actual	Previous	Consensus	Forecast
10:30 AM	ID	<u>Foreign Exchange Reserves SEP</u>		\$144.8B		\$143B
1:00 PM	GB	<u>Halifax House Price Index MoM SEP</u>		0.70%		1.20%
1:00 PM	GB	<u>Halifax House Price Index YoY SEP</u>		7.10%		6.60%
3:00 PM	CN	<u>Foreign Exchange Reserves SEP</u>		\$3.232T	\$3.225T	\$3.2T
3:30 PM	GB	<u>Labour Productivity QoQ Final Q2</u>		0.40%		-0.50%
5:00 PM	GB	<u>BBA Mortgage Rate SEP</u>		3.61%		3.61%
6:30 PM	EA	<u>ECB Monetary Policy Meeting Accounts</u>				
6:30 PM	US	<u>Challenger Job Cuts SEP</u>		15.723K		16K
7:30 PM	US	<u>Initial Jobless Claims 02/OCT</u>		362K	348K	348K
7:30 PM	US	<u>Jobless Claims 4-week Average OCT/02</u>		340K		349K
7:30 PM	US	<u>Fed Williams Speech</u>				
7:30 PM	US	<u>Continuing Jobless Claims 25/SEP</u>		2802K	2780K	2790K
8:00 PM	EA	<u>ECB Schnabel Speech</u>				
9:30 PM	US	<u>EIA Natural Gas Stocks Change 01/OCT</u>		88Bcf	105Bcf	
9:30 PM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs			\$1.225B	
10:30 PM	US	<u>4-Week Bill Auction</u>		0.05%		
10:30 PM	US	8-Week Bill Auction		0.04%		
10:45 PM	EA	<u>ECB Lane Speech</u>				
Friday October 08 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	<u>Consumer Credit Change AUG</u>		\$17B	\$17.5B	\$18B
8:45 AM	CN	<u>Caixin Services PMI SEP</u>		46.7		49
8:45 AM	CN	<u>Caixin Composite PMI SEP</u>		47.2		49
6:00 PM	GB	<u>BoE Quarterly Bulletin</u>				
	US	<u>Non Farm Payrolls SEP</u>		235K	500K	475K
7:30 PM	US	<u>Unemployment Rate SEP</u>		5.20%	5.10%	5.10%
7:30 PM	US	<u>Average Hourly Earnings MoM SEP</u>		0.60%	0.40%	0.50%
7:30 PM	US	<u>Manufacturing Payrolls SEP</u>		37K	25K	29K
7:30 PM	US	<u>Government Payrolls SEP</u>		-8K		30K
7:30 PM	US	<u>Average Weekly Hours SEP</u>		34.7	34.7	34.7
7:30 PM	US	<u>Participation Rate SEP</u>		61.70%		61.80%
7:30 PM	US	<u>Average Hourly Earnings YoY SEP</u>		4.30%	4.60%	4.70%
7:30 PM	US	<u>Nonfarm Payrolls Private SEP</u>		243K	455K	445K
9:00 PM	US	<u>Wholesale Inventories MoM AUG</u>		0.60%	1.20%	1.20%
9:30 PM	US	NY Fed Treasury Purchases 0 to 2.25 yrs			\$12.425B	

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